DIOCESE OF ALLENTOWN

Pension, 401(k) Questionnaire

--------For All New Hires to Complete-------

Name:_____ Date:_____

Please circle one.

Have you previously worked for The Diocese of Allentown or any of the Parishes/Schools within its Jurisdiction?

Yes No

Did you retire from the Diocese of Allentown and are currently receiving Pension Benefits?

Yes No

Are you currently vested in the Diocesan Pension Plan?
If you're not sure please check with your previous employer or last pay stub.

*(If the answer is **no** and your hired to work 30+ hours a week please fill out the **New Hire Beneficiary Form**)*

Yes No

Do you currently have a 401(k) plan through the Diocese of Allentown(PenServ)? (*If yes please fill out PenServ Transfer Request Form.)*

Yes No